



# Kingdom Bank

## Authority to Transfer ISA to Kingdom Bank Ltd

### Completing this form

Please write in BLOCK CAPITALS and in ink

Use this form to transfer in savings you already have in a cash ISA with another provider to an existing cash ISA. If you do not already have a cash ISA with Kingdom Bank, please complete an ISA application form, instead of this form.

If you are transferring more than one cash ISA, you'll have to complete a form for each one. You can get more forms from

our website [www.kingdom.bank](http://www.kingdom.bank) or by calling us on 0115 921 7260.

Please ensure that forms are fully completed and signed before returning to Kingdom Bank Ltd, Ruddington Fields Business Park, Mere Way, Ruddington, Nottingham, NG11 6JS

### 1 – Your Details

Title

Full forenames (personal names)

Surname (family name)

Date of birth

National Insurance Number

Permanent residential address

Post Code

Telephone Number (including area code)

Current ISA number with Kingdom Bank Ltd if applicable.

### 2 - Details of the cash ISA to be transferred

Name of current ISA provider

Address

Post Code

Existing account number

Sort Code (if applicable)

Telephone Number (including area code)

Signature

I authorise Kingdom Bank Ltd:

- To hold my cash subscription, ISA investments, interest, dividends and any other rights or proceeds in respect of those investments and any other cash;
- To make on my behalf any claims to relief from tax in respect of ISA investments
- I agree to the ISA Terms and Conditions. The General Terms and Conditions and Specific Terms and Conditions applying to my account form our customer agreement upon which we intend to rely. For your own benefit and protection you should read these terms carefully before signing below. If you do not understand any point, please ask us for further information.

Check the relevant box below for the amount to be transferred

Transfer FULL balance.

Part Transfer £ \_\_\_\_\_

Date

KINGDOM BANK LTD Ruddington Fields Business Park, Mere Way, Ruddington, Nottingham NG11 6JS

Telephone: 0115 921 7250 Fax: 0115 921 7251 E-mail: [savings@kingdombank.co.uk](mailto:savings@kingdombank.co.uk)

Kingdom Bank Limited, Ruddington Fields Business Park, Mere Way, Ruddington, Nottingham, NG11 6JS, registered in England and Wales No. 04346834. Authorised by the Prudential Regulation Authority and regulated by the Financial Conduct Authority and the Prudential Regulation Authority. Our Financial Services Register number is 400972. The Financial Services Register can be viewed at <http://register.fca.org.uk>